December 4, 2013

Committee of the Whole
University of Massachusetts

At the request of the Chairman, a meeting of the Committee of the Whole is hereby called to convene on Tuesday, December 10, 2013 at 4:00 p.m., in the Woodland Commons, University of Massachusetts, 285 Old Westport Road, North Dartmouth, Massachusetts.

An agenda is attached.

Zunilka Barrett
Secretary to the Board of Trustees
UNIVERSITY OF MASSACHUSETTS
AMHERST•BOSTON•DARTMOUTH•LOWELL•WORCESTER

COMMITTEE OF THE WHOLE

Tuesday, December 10, 2013; 4:00 p.m.
University of Massachusetts Dartmouth
Woodland Commons
285 Old Westport Road
North Dartmouth, Massachusetts

AGENDA

A. Call to Order

B. Consideration of Minutes of the Prior Meeting of the Board
   • September 17, 2013

C. Chair’s Report

D. President’s Report

E. Discussion Items
   1. Future Capital Plans

   2. Debt Capacity
      a. Current Debt Profile
      b. Key Financial Indicators
      c. Moody’s Scorecard
      d. Key Strengths
      e. Key Challenges

   3. Opportunity Cost of Additional Borrowing