UMass ERP Activities
System-wide Information Session

ERP Roadmap Update

February 2025

University of Massachusetts
Amherst • Boston • Dartmouth • Lowell • Medical School • UMassOnline

Topics

- ERP Roadmap Update
- Stakeholder Workshops
- Project Website and Roadmap Document Repository
- Modern ERP Product Demonstrations
- Project Communications

Questions/comments in the chat please

ERP Roadmap Timeline Update

Dec-Feb

Stakeholder Workshops

- Conducting two-part workshop series with 21 stakeholder groups
  - Goal statements
  - Value drivers
  - Initiatives
  - Challenges
- Documents for all groups available via project website

Early March

Draft ERP Roadmap for Leadership Review

- Accenture to draft ERP Roadmap based on workshop results
- ERP Roadmap draft to be shared with Leadership

Mid/Late March

ERP Roadmap Review with Leadership

- Accenture to hold one hour Leadership Roadmap Review Sessions late March
- Gathering input/ feedback from leadership

April

Finalize ERP Roadmap & ERP Summit 2025

- Final round of ERP Roadmap reviews/ updates based on Leadership input
- Will discuss date and attendees with Leadership in February

ERP Stakeholder Workshop Status

Workshop 1 Completed

Workshop 1+2 Completed

Finance
(55 stakeholders)

- Accounting, Financial Reporting
- Budget, Planning
- Operations
- System-wide Shared Services

Human Resources
(49 stakeholders)

- Talent and People Management
- Commitment Accounting
- Operations, T/L, Benefits, Campus Payroll
- Compensation

Student
(73 Stakeholders)

- Recruiting and Admissions
- Student Financials
- Financial Aid
- Advising and Curriculum
- Registration and Records

Information Technology
(47 stakeholders)

- Application Management
- Application Development
- Infrastructure
- Security & User Access (CISO)

Research Admin
(29 stakeholders)

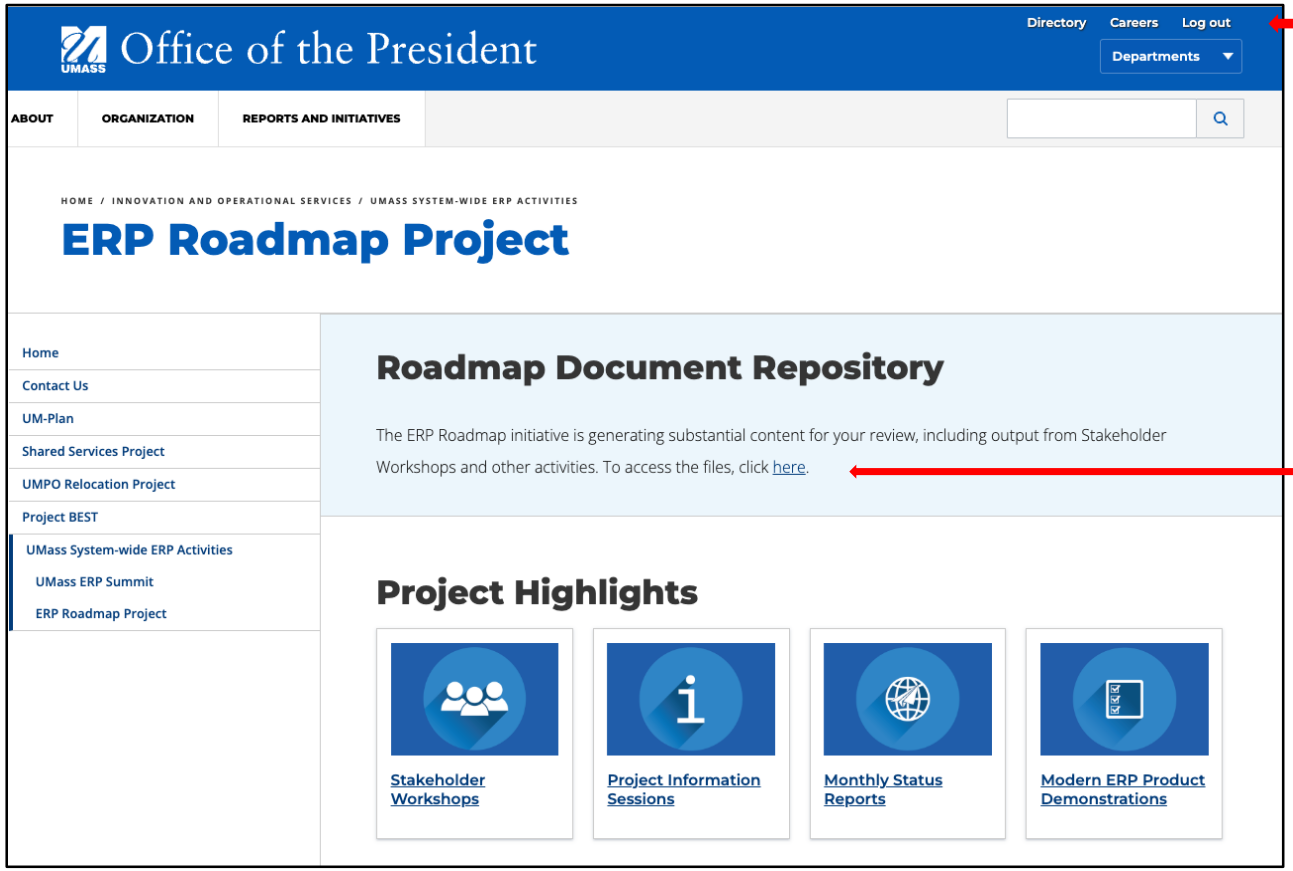
- Grants
- Research

Overarching
(19 stakeholders)

- Legal, Risk, Compliance
- IR, Data and Analytics

All Workshops to be completed by end of February

ERP Roadmap Project Webpage



Must be logged in

Link to Document Repository

Click on ERP Roadmap Project page

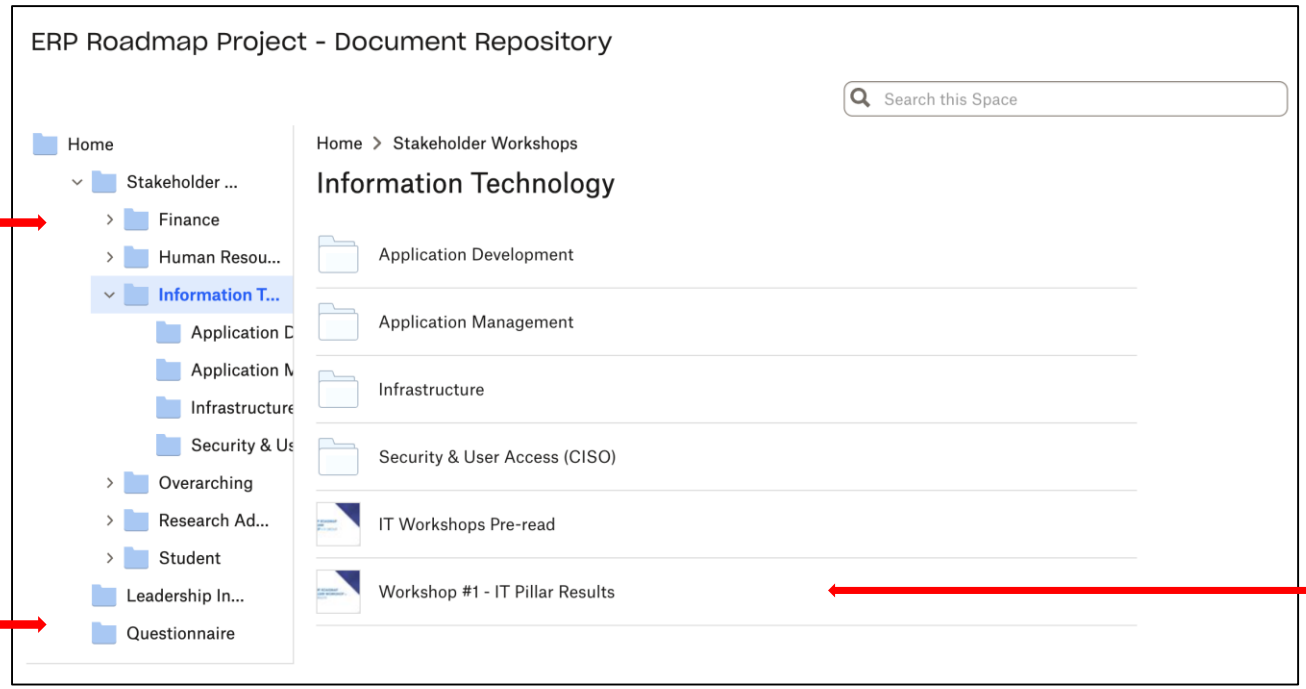
https://www.umassp.edu/innovation-and-operational-services/ERP-roadmap-project/erp-roadmap-project

Roadmap Document Repository

Workshop outputs and other artifacts are posted to the Roadmap Document Repository on a rolling basis

Organized by pillar and group

Other project artifacts



Workshop results and other materials

Modern ERP Product Demos: March – June 2025

3/6 – Overview & Tech
3/13 – Finance Module
3/20 – HCM Module
3/27 – Student Module

4/3 – Overview & Tech
4/10 – HCM Module
4/17 – Finance Module
4/24 – Student Module

5/1 – Overview & Tech
5/8 – HCM Module
5/15 – Finance Module
5/22 – Student Module

5/29 – Overview & Tech
6/5 – HCM Module
6/12 – Finance Module
6/26 – Student Module

Next Steps:

- You will receive calendar invitations over the next 1-2 weeks
- OK to forward the invitation to others in management with ERP focus
- Please Accept, Tentatively Accept, or Decline the invitations

Project Communication

- Weekly updates to ERP stakeholder workshop groups
- Monthly report out to system-wide governance groups
- Monthly email status report to campus stakeholders (anyone who has participated in any of activities to date)
- Monthly website updates
  - Status report, questions and answers, various materials

https://www.umassp.edu/innovation-and-operational-services/ERP-roadmap-project

- Next Information Sessions – targeting early March

Questions