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System-wide ERP Activities Update   November 1, 2024

Where We've Been (October)

1. **Roadmap Partner Selected –** Chose Accenture as our ERP Roadmap partner. Considered Accenture's Higher Ed experience, ERP expertise, and familiarity with UMass.

2. **Established Campus Engagement Approach**– Aligned Roadmap activities with system-wide stakeholder roster to best engage leadership and employees through various methods.

3. **ERP Roadmap Phase Kickoff –** ERP Roadmap phase planning underway.

What's Next (November – start of ERP Roadmap Phase)

1. **Leadership Interviews –** Accenture will interview leadership groups from across all campuses and the ERP "pillars" in November.

2. **Functional Insights Questionnaire –** Will send out a digital survey/questionnaire to gather insights from campus functional experts. Questionnaire to be distributed on November 6.

3. **ERP Product Inventory –** Gathering information about ERP products in use across the system. Coordinating with UITS, UPST, and campuses.

More on the Horizon (Winter/Spring)

- **Functional Stakeholder Workshops –** A series of Functional Workshops will be held across the functional areas of each of the ERP pillars. Targeted for December through February.

- **Modern ERP Product Demonstrations –** Planning a series of virtual product walkthroughs with leading modern ERP product companies. Sessions will be organized by function and will allow for flexible attendance. All sessions will be recorded and made available.

- **Peer Analysis & Market Analysis –** Organizing activities related to (1) peer research on ERP roadmap considerations and (2) an assessment of ERP products on the market.

Want to Learn More?
- Visit the UMass ERP Roadmap webpage and read the Q&A document for more information
- You can also email questions/comments to David Nero @ dnero@umassp.edu