

Project BEST - Oracle EPM Update

Dec 5, 2025

Where We've Been (November)

1. **Chan Application** – Developed functionality for Grants and Institutional Support and completed initial UAT on these features. Continued work on admin guide.
 2. **Reporting & Standard Apps** – Finalized standard app functionality based on UAT feedback. Provided admin training to budget offices and finalized the admin guide
 3. **Amherst App** – Reviewed Schedule Summary and Process forms. Investigated data issues.
 4. **Technical Workstream** – Supported the production deployment of the Standard App and grants functionality for the Chan App.
 5. **Change Management** – Continued developing training materials for all campuses. Held information session with end users on Boston campus and training session with Dartmouth budget office and key departments.
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What's Next (December)

1. **Chan Application** – Addressing UAT feedback on Grants and Institutional Support forms. Finalizing Admin guide and preparing for end user training in January.
 2. **Reporting & Standard Apps** – Addressing go-live activities including loading data, seeding the non-personnel budget, addressing new issues, and preparing for end user training.
 3. **Change Management** – Finalizing training materials and communications for January training sessions. Providing Information Session to UMPO budget planners and additional training to Dartmouth campus.
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More on the Horizon (January 2026)

1. **Change Management** – Delivering end user training across campuses audiences throughout January.

Want to Learn More?

- Visit the [Project BEST website](#) for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, (lpasquini@umassp.edu)