# University of Massachusetts
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# Project BEST - Oracle EPM Update     March 7, 2025

## Where We've Been (February)

1. **Requirements Documentation** – Reviewed requirements and design documentation with the Chan budget office. Reviewing and updated documentation related to the standard and reporting applications with project stakeholders.

2. **Amherst Application –** Continued build of the Amherst application, including budget entry forms, non-personnel budget and projections, personnel budgets, enrollment, tuition revenue.

3. **Technical Workstream –** Finalized the integration approach with other UMass systems and design of data views in Summit.

## What's Next (March)

1. **Requirements Documentation** – Finalizing requirements across all applications, including the Chan, Standard, and Reporting applications.

2. **Amherst and Chan Applications –** Continuing the build and testing of the Amherst's application and starting build on the Chan application.

3. **Change Management** – Updating the project plan and go-live milestones to reflect the optimal timing for each budget office and dependencies on the technical workstream.

4. **Technical Workstream –** Finalizing the build of data views in Summit.

## More on the Horizon (Spring / Summer 2025)

1. **Iterative Development** – Continuing the build and testing of all applications. Performance Architects is building the applications sequentially, starting with the Amherst app, followed by the Chan app, then the Standard app, and finally the Reporting app.

2. **Change Management –** Developing training materials to align with target go-live dates in August and November 2025.

## Want to Learn More?
- Visit the Project BEST website for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, (lpasquini@umassp.edu)