



## Project BEST - Oracle EPM Update

Feb 6, 2026

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### Where We've Been (January)

1. **Chan Application** – Addressed UAT feedback on Grants and Institutional Support forms to finalize the application. Completed the Admin Guide, end-user training, and ForHealth SmartView training.
  2. **Reporting & Standard Apps** – Delivered end-user training to Boston, UMPO, and Lowell in January. Supported go-live activities, including data loading, non-personnel budget seeding, issue resolution, and completion of SmartView training.
  3. **Technical Workstream** – Continued supporting production deployment and stabilization across all workstreams, including troubleshooting, data validation, and defining the ongoing support model.
  4. **Change Management** – Enhanced job aids and FAQs based on training feedback and lessons learned. Delivered additional budget manager and planner trainings and partnered with campus budget offices to identify post-rollout training needs.
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### What's Next (February-March)

1. **Amherst and Chan Application** – Ongoing support of the campus budget cycle with continued focus on data accuracy, system performance, and issue resolution.
2. **Standard App** – BDL completed another SmartView training session and initiated the campus budget cycle.
3. **Across All Workstreams** – Continued production stabilization (issues & data validation), Budget cycle activities in progress (January–March)

### Want to Learn More?

- Visit the [Project BEST website](#) for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, ([lpasquini@umassp.edu](mailto:lpasquini@umassp.edu))