

Project BEST - Oracle EPM Update

January 10, 2025

Where We've Been (FY24 - December)

1. **Requirements Documentation** – Completed outstanding requirement sessions with campus budget offices. Reviewed documentation with Amherst and Chan. Finalized Amherst's requirements.
 2. **Amherst Application** – Continuing iterative development on the Amherst application.
 3. **Change Management** – Facilitated initial change discussions with most budget offices to discuss preferences toward training and communication.
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What's Next (January)

1. **Requirements Documentation** – Finalizing requirements for the Standard and Chan applications. Drafting requirements for the Reporting application.
 2. **Pre-Implementation Considerations** – Finalizing approach to revenue expense categories.
 3. **Technical Workstream** – Finalizing the approach to integrating with other UMass systems.
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More on the Horizon (Spring 2025)

1. **Iterative Development** – Continuing the development and testing of Amherst's application for a go-live on April 25th. Starting development of the Chan application in January.
2. **Technical Integration** – Completing integrations with UMass systems starting with EPM agent and ADW schema/views.
3. **Change Planning** – Establishing timelines for training material development and communications based on campus change discussions.
4. **Information Sessions** – A system-wide update on Project BEST is being scheduled for early February to share an update on progress and future milestones.

Want to Learn More?

- Visit the [Project BEST website](#) for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, (lpasquini@umassp.edu)