Project BEST - Oracle EPM Update   Jan 9, 2026

Where We've Been (December)

1. **Chan Application –** Conducted UAT on Grants and Institutional Support forms. Worked on end user training materials for training in January.

2. **Reporting & Standard Apps –** Addressed go-live activities including loading data, seeding the non-personnel budget, addressing new issues, and preparing for end user training. Established weekly core team to support application adoption.

3. **Technical Workstream –** Supported the production deployment of the Standard App and grants functionality for the Chan App.

4. **Change Management –** Continued development of training materials for all campuses. Held information session with UMPO budget planners and training session with Dartmouth budget office and key departments.

What's Next (January)

1. **Chan Application** – Finalizing application by addressing UAT feedback on Grants and Institutional Support forms. Finalizing Admin guide and preparing for end user training.

2. **Standard App –** Delivering end user training to Boston, UMPO, and Lowell during January.

3. **Change Management –** Improving job aids and FAQs with questions and lessons learned from training. Partnering with all budget offices of training needs beyond initial rollout.

Want to Learn More?
- Visit the Project BEST website for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, (lpasquini@umassp.edu)