

System-wide ERP Activities Update

Where We've Been (April through July)

- 1. **ERP Summit:** System-wide gathering on April 24th to "learn, think, and share" about ERP both within UMass and in the market.
- 2. **Campus Focus Groups:** In partnership with Deloitte, conducted focus groups with each campus, engaging 133 participants in a series of activities to learn about challenges with our current ERP and potential opportunities for the future. Report out from the focus groups to be shared with leadership then more widely with campus stakeholders

What's Next (August and September)

- 1. **Campus Focus Groups Leadership Briefing -** Campus A&F, HR, IT, and Academic leaders will be briefed on the results of the Campus Focus Group meetings and determine next steps.
- 2. **Campus Stakeholder Information Sessions -** For those who participated in either the Summit and/or Campus Focus Groups, multiple information sessions will be scheduled to share results from the campus meetings and updates on next steps.

More on the Horizon (Fall/Winter)

- ERP Roadmap Phase (tentative) It's anticipated that an ERP Roadmap Phase will begin sometime in the fall. More information will be available after the Campus Focus Group Leadership Briefings (mentioned above).
- **Cloud ERP Product Demonstrations** Planning is underway for a series of Cloud ERP product demonstrations to be held throughout fiscal year 2025. More updates and details to come in September.
- **Peer Discussions** A number of peer institutions have already or are in the process of implementing a modern cloud ERP. We will develop profiles of these organizations and incorporate their lessons learned into our ERP Roadmap project.

Want to Learn More?

• Visit the <u>UMass ERP Roadmap webpage</u> for more information