



System-wide ERP Activities Update

October 2024

Where We've Been (September)

1. **Campus Focus Groups Leadership Briefing** – Delivered briefing to 58 system-wide leaders across A&F, HR, IT, and Academic departments on the results of campus focus group and next steps across ERP activities.
 2. **Campus Stakeholder Information Sessions** – Provided similar overview of campus focus group results and future ERP activities to another 112 campus participants.
 3. **ERP Roadmap Partner Selection** – Leveraged system-wide team to evaluate 9 potential partners to engage for the development of the ERP Roadmap. Evaluation of potential partner experience, team, and approach. Partner to be finalized and engaged by mid-October.
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What's Next (October)

1. **Preparation for ERP Roadmap Phase**– Finalizing project timeline, governance structure, and other details in anticipation of a late October project kickoff.
 2. **Organizing Campus Engagement** – Working on an approach to ensure campuses are appropriately engaged across HR, Finance, and SIS to participate in the development of the ERP Roadmap.
 3. **Current State ERP System Information Gathering** – Collecting information on UMass's existing ERP applications to support the roadmap and business case development.
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More on the Horizon (Fall/Winter/Spring)

- **Cloud ERP Product Demonstrations** – Planning is underway for a series of Cloud ERP product demonstrations to be held later in the fiscal year
- **Coordinate Peer Discussions** – Coordinating a series of discussions with peers to learn more about their ERP journey.

Want to Learn More?

- Visit the [UMass ERP Roadmap webpage](#) for more information. Email questions/comments to David Nero, Associate Vice President Strategy and Innovation, dnero@umassp.edu