



Project BEST - Oracle EPM Update

January 10, 2025

Where We've Been (FY24 - December)

- 1. Requirements Documentation** – Completed outstanding requirement sessions with campus budget offices. Reviewed documentation with Amherst and Chan. Finalized Amherst's requirements.
- 2. Amherst Application** – Continuing iterative development on the Amherst application.
- 3. Change Management** – Facilitated initial change discussions with most budget offices to discuss preferences toward training and communication.

What's Next (January)

- 1. Requirements Documentation** – Finalizing requirements for the Standard and Chan applications. Drafting requirements for the Reporting application.
- 2. Pre-Implementation Considerations** – Finalizing approach to revenue expense categories.
- 3. Technical Workstream** – Finalizing the approach to integrating with other UMass systems.

More on the Horizon (Spring 2025)

- 1. Iterative Development** – Continuing the development and testing of Amherst's application for a go-live on April 25th. Starting development of the Chan application in January.
- 2. Technical Integration** – Completing integrations with UMass systems starting with EPM agent and ADW schema/views.
- 3. Change Planning** – Establishing timelines for training material development and communications based on campus change discussions.
- 4. Information Sessions** – A system-wide update on Project BEST is being scheduled for early February to share an update on progress and future milestones.

Want to Learn More?

- Visit the [Project BEST website](#) for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, (lpasquini@umassp.edu)