



Project BEST - Oracle EPM Update

February 07, 2025

Where We've Been (January)

- 1. Requirements Documentation** – Completed outstanding requirement sessions with campus budget offices. Reviewing documentation with the Chan budget office and standard application stakeholders.
- 2. Amherst Application** – Continuing iterative development on the Amherst application.
- 3. Technical Workstream** – Finalized integration approach with other UMass systems.

What's Next (February)

- 1. Requirements Documentation** – Finalizing requirements for the Chan and Standard applications based on stakeholder reviews. Drafting requirements for the Report application.
- 2. Technical Workstream** – Reviewing the functional design documents and establishing work estimates and timelines for deliverables.
- 4. Change Management** – Reviewing change timeline and drafting training materials for the Amherst budget office.

More on the Horizon (Spring 2025)

- 1. Iterative Development** – Continuing the development and testing of Amherst's application for a go-live on April 25th. Starting development of the Chan application.
- 2. Technical Integration** – Developing data views in Summit and conducting accessibility reviews as the applications are configured.
- 3. Change Management** – Conducting follow-up discussions with campus budget offices to establish timelines for training material development and communications.

Want to Learn More?

- Visit the [Project BEST website](#) for more information
- Email questions/comments to LeeAnn Pasquini, Associate VP of Administration & Finance, (lpasquini@umassp.edu)