



System-wide ERP Activities Update

Sept 6, 2024

Where We've Been (August)

1. **RFP Evaluation Team & Partner Selection** – Organized systemwide team to draft RFP and evaluate partners to support ERP Roadmap effort. Partner evaluation underway and recommendation expected by early October.
2. **Peer Analysis** – Created inventory of peer organizations undergoing ERP roadmap and modernization efforts. Analysis used to identify peers for additional research and inform eventual ERP platform decision.

What's Next (September)

1. **Campus Focus Groups Leadership Briefing** - Campus A&F, HR, IT, and Academic leaders will be briefed on the results of the Campus Focus Group meetings and determine next steps. There are two sessions scheduled for 9/12 and 9/17.
2. **Campus Stakeholder Information Sessions** - For those who participated in either the Summit and/or Campus Focus Groups, multiple information sessions will be scheduled to share results from the campus meetings in the second half of September.

More on the Horizon (Fall/Winter)

- **Begin ERP Roadmap Phase (tentative)** – It's anticipated that an ERP Roadmap Phase will begin sometime in the fall. More information will be available after the Campus Focus Group Leadership Briefings (mentioned above).
- **Plan Cloud ERP Product Demonstrations** – Planning is underway for a series of Cloud ERP product demonstrations to be held throughout fiscal year 2025. More details to come soon.
- **Coordinate Peer Discussions** – Coordinate a series of peer discussions to learn more about their ERP journey.

Want to Learn More?

- Visit the [UMass ERP Roadmap webpage](#) for more information