

Project Fast Lane (PFL) Update

July 2023

Summer Pilot Phase Departments Being Identified

- Project Fast Lane is on schedule and on track for a summer Pilot Phase. The Pilot Phase date and parameters will be announced in early June.
- The focus for May will be to complete the setup of the new systems are walkthrough the future state processes with each campus.

Functional Workstream Update

- The new Travel and Expense processes were testing in June by the Core Project Team and a small team of campus representatives. A number of items were identified from training that have been incorporated into the future state processes.
- User Acceptance Testing (UAT) will take place in July with a larger team from across the campuses. The goal of UAT is to ensure that all systems are ready for the summer Pilot Phase.

Technical Workstream Update

- Five key integrations are being developed and rolled into User Acceptance Testing. The integrations are:
 - Employee import from HR Direct
 - List import from Peoplesoft Financials
 - Expense report export from Concur to Peoplesoft Financials
 - Payment confirmation import from Peoplesoft Financials to Concur
 - Budget validation of expense report in Concur
- Single sign-on is setup for the new systems.

Change Management Workstream Update

- Travel, Expense, and Approver instructor-led training has been developed and is being used to train users for User Acceptance Testing.
- Self-guided training will be developed based on the instructor-led training
- A Resource Library is being developed for employees to reference after completion of training

Questions and Support

- For additional support please contact David Nero at dnero@umassp.edu
- Check out the <u>project website</u> for updates