

Project Fast Lane (PFL) Update

Project On Schedule, Focus on the Design Phase

- The Project is on schedule. The Design Phase will conclude at the end of March.
- All Project workstreams are actively working through their design elements

Campus Design Sessions – Travel Booking and Expense Reports

- 6 campus design sessions were conducted in February. The focus of these sessions was on the travel booking and expense report processes
- Campus Focus Group members provided great input/questions/feedback, resulting in a list of over 75 questions. These questions will be added to the Q&A section of the website and will be incorporated into the future state design
- Some of the topics emerging from the design sessions will be discussed with the Controllers and other key stakeholder groups (e.g. cost allocations, campus approvals)
- Another round of campus design sessions will be held in late March to discuss the input and feedback and establish a final design

Campus Design Sessions – Pre-Travel Authorization and Travel Registry

- In March, the Project Team will hold campus design sessions for the pre-travel authorization and travel registry workstream. These sessions will include some campus focus group members as well as the campus team that's been working on the travel policy
- The results of these sessions will be used to design the future state processes

Technical Workstream – Designing the Integrations

- The Technical Workstream is designing the system integrations for our future T&E processes. A number of integration points have been identified among Concur and HX Global and some combination of Peoplesoft HR, Peoplesoft Financials, and Oracle Identity Management.
- There will also be integrations with external sources like bank card transactions
- A number of UITS team members have joined the project to work on the integration design.
- The Technical Design will be completed at the end of March

Questions and Support

- Check out the project website for the following information:
- For additional support please contact David Nero at <u>dnero@umassp.edu</u>